

Mr. Claudio Sforza, in his capacity of Agent of the segregated perimeter (*Patrimonio Destinato*) set up pursuant to articles 2447-bis et seq. of Italian Civil code by virtue of Astaris S.p.A. (formerly Astaldi S.p.A.) Board of Directors' resolution dated 2020, May 24th by deed of the notary in Rome, Salvatore Mariconda, registered in the Commercial Register on 2020, May 27th, having the necessary powers,

INFORMS

That he intends to proceed to the sale of entire interest of the segregated perimeter of Astaris S.p.A. in the company Otoyol Yatirim ve Isletme A.Ş., concessionaire for the construction and management of the "Gebze-Orhangazi-Izmir" motorway in Turkey, project named GOI Motorway.

Those wishing to acquire more information about the project and the access to the procedure for the selection of a potential buyer are invited to make a request no later than the preemptory deadline of 6:00 p.m. (CEST) on May 3rd, 2024, by sending an e-mail addressed to goiproject@astaldi.com in order to obtain the project teaser, along with the confidentiality agreement and the appropriate format to be used for any expression of interest; the latter shall be submitted duly signed to the aforementioned e-mail address, no later than the preemptory deadline of 6:00 p.m. (CEST) on June 3rd, 2024.

The interested selected parties will be then provided with an information memorandum and a process letter containing indications for the possible submission of a non-binding offer.

Bidders who will be selected to participate in the next phase will be provided with a further specific process letter with instructions for accessing the virtual data room and starting the due diligence. The deadline set forth in this procedure for the receipt of a binding offer is approximately mid-December 2024, provided that a precise indication on the timing of the sale procedure will be provided during the course of this procedure.

It is understood that Patrimonio Destinato of Astaris S.p.A. shall be free, at its sole and full discretion, to reschedule the process and/or to reject an offer and/or to exclude a party and/or to terminate negotiations at any time and/or to admit other potential buyers to the sale process in any moment, in any case without giving rise to any obligation or liability of the seller to any potential buyer and/or any third party.

Rome, April 2nd, 2024

Dott. Claudio Sforza